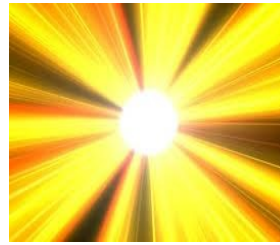




The Levy Light



*"Alone we can do so little;
together we can do so
much" - Helen Keller*

Special points of interest:

- > Our travels
- > Our accomplishments
- > Our lives

LEVY VISION STATEMENT

*To let every client
know that we have
their needs and best
interest at heart.*

Levy Organization
1818 Market Street, Suite 3232
Philadelphia, PA 19103
215-875-8710
215-875-8720
www.levycorp.com

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Golfing for a Good Cause by Victor Levy

It was only my second or third time golfing, and the frustration was real. On May 6th, Mike and I attended a fundraiser at Laurel Creek Country Club in Mount Laurel, New Jersey to play in a charity golf outing for the Alzheimer's Association of Southern New Jersey.

We showed up right before lunch to a beautiful buffet, we met some really nice people that were involved with the association, including former Eagles tackle and offensive lineman, Congressman John Runyon. One of the most emotionally moving parts of the day was during the speeches in which we learned about Alzheimer's disease.



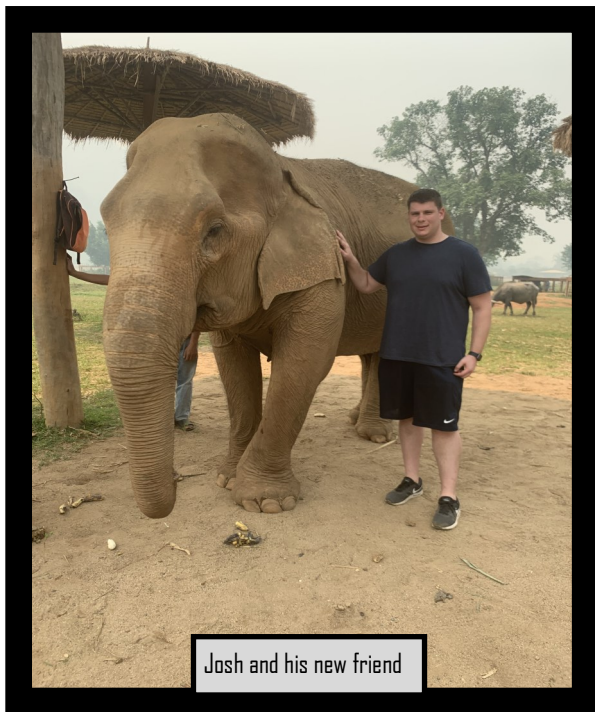
Victor & Michael at Laurel Creek Country Club

Here are some quick facts from The Alzheimer's Association's annual report:

- ◆ Half of adults age 85 and over have Alzheimer's.
- ◆ More than 5.4 million Americans with the disease may not know they have it.
- ◆ More women have Alzheimer's than men.
- ◆ Symptoms of the disease can develop in people as young as 30.
- ◆ The disease is the sixth leading cause of death in the U.S.

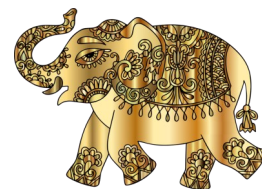
After lunch, we took to the links and Mike and I were paired with two gentlemen who worked for a payroll company and were serious golfers. We were not chastised or ridiculed for our ineptitude in golf, but rather the afternoon became a teaching session. Most impressively, our foursome in playing together as a team quickly learned that we had an excellent putter in our midst, none other than Levy Wealth Management's own Michael Clatterbuck. Mike sunk some very impressive long putts that were enough to put us in 21st place out of 22 foursomes. Not bad.

Overall, we had a wonderful time, and helped raise funds for an organization whose primary goal is to cure this dreadful disease. For more information about the Alzheimer's Association, please go to www.alz.org.



Josh and his new friend

My Trip to Elephant Nature Park by Josh Goldberg, Controller



Recently, I had the opportunity to travel to Thailand. On this adventure, I made stops in Phuket, Chiang Mai and Bangkok. In this country that is rich in nature and wildlife, I just had to make a stop at an elephant rescue and rehabilitation camp. This full day long excursion provided an educational overview of the elephants that are native to Thailand. Thai elephants are about three tons lighter, a bit shorter and have a distinct head and ear shape in comparison to your typical African elephant. Once we arrived, we were greeted by many elephants where we were able to feed them watermelon, pet and bathe them. Walking around the rescue camp, we found out each elephant's story on how they arrived. Some were rescued from poachers, had major health problems, blindness, or were used and tortured in the tourism market. Elephant Nature Park allows these beautiful creatures to live their full lives without being harmed further. Being at this nature reserve sanctuary made me appreciate the good they are doing in rescuing and rehabilitating these wonderful animals. Also, as an FYI, I learned that riding elephants hurts them and injures their backs.

"Wildlife in the world can only be protected by the love of compassionate hearts in the world!"
— Mehmet Murat ildan

Meeting Rob Lowe by Lisa DiStefano, Client Services Associate

I went to see Rob Lowe at the Merriam Theater in May. Inspired by the success of his two NY Times best-selling memoirs, *Stories I Only Tell My Friends* and *Love Life*, he has created a performance—**Stories I Only Tell My Friends: LIVE**, where he talks about his four decade career, life in Hollywood, fame, fatherhood and marriage. I found him to be very fun, witty and kind, not to mention his obvious physical attributes.



Jill with her husband, Keith and son, Keith

From the City to the Burbs by Jill Sadowski, Client Services Associate



Both my husband and I were born and raised in the City of Philadelphia, which wasn't so bad when we were growing up. We had our neighborhood friends, and the neighborhood families all knew one another, but times have changed since the 80's and 90's. Having a younger son in elementary school and worrying where he would go to high school, after 40 plus years of living in the city, my husband and I decided that it was time to move out. So, in December 2018, we settled into our new home in Holland, Pennsylvania, which is in a quiet neighborhood on a cul-de-sac, backing up to a pond with tons of managed land. Very quickly, I got used to the sounds of nature as opposed to the sounds of sirens and traffic. Although I love the quietness of the suburbs, I do enjoy coming back into the city every day to the hustle and bustle.

Our Company Outing at Lucky Strike Bowling Lanes & Lounge

In March, the Levy Organization hosted an evening company event at Lucky Strike in Philly. Everyone had a great time eating, drinking, laughing and bowling for a couple of hours.



Michael



Betty & Jaimi



Leon



Some of our Levy Organization group

Leon Fun Fact:

Leon recently celebrated his 84th birthday with family at his favorite restaurant, Ponzio's, in Cherry Hill, New Jersey. When asked why he loves Ponzio's, he said, "The soup is served hot and you can't beat their chicken pot pie and salmon cakes."



Leon with his family at Ponzio's

A Recent European Trip by Paula Gill, Administrative Associate



Paula and her husband, Joe, at Keukenhof Gardens

In April, my husband and I went on a European vacation. We spent a few days in the Netherlands at the best time of year to see the tulips, which we did at Keukenhof Gardens. Then, we enjoyed a bike tour of the 19 windmills in Kinderdijk and got to meet some of the millers that lived in and worked the windmills. It was interesting to learn about these machines that were built in the 1700's and have remained in the same respective families through generations. We even observed one miller's living arrangements, which were compact and efficient, where they racked and stacked beds for their kids.

While on a tour, we found out that you always want four sheets attached to the wooden vanes of the windmill, and sometimes two, but never three. If the miller leaves one off and there are only three, the mechanism is then severely out of balance, and in a breeze the entire structure of the mill goes into a violent and potentially destructive shudder, evoking the image of a staggering drunk, hence the expression, "three sheets to the wind."



In Kinderdijk, Netherlands



Atop Mt. Pilatus in Lucerne

After a few days of touring, we then boarded a relaxing Rhine river cruise and visited a handful of very scenic cities in Germany. A side tour to hike in the fabled Black Forest, was a fun diversion. After the cruise we spent two nights in beautiful Lucerne, Switzerland, surrounded by the Alps. We took a cable car up 7,000 feet to Mt. Pilatus, where we took in the views while listening to live alp horns and having lunch. One point of interest is that

there is no violent crime to speak of in Lucerne, just pickpocketing and petty theft. That was especially interesting to me, coming from Brooklyn and currently residing in Philadelphia.

Joe and I returned to our home town of Philadelphia, refreshed and renewed with pleasant memories of Europe still at hand.



Enjoying time on Lake Lucerne

LEVY CORE VALUES

We the staff of Levy Organization believe:

- *Clients Matter Most*
- *Teamwork is Essential*
- *Ongoing Knowledge Drives Success*
- *In Proactive Actions*
- *In Responding Urgently*
- *Accuracy is Critical*

Quarterly Update:

Upcoming Events

- ◆ Members of LWMG will travel to San Diego in August for LPL Financial's annual meeting.

Upcoming Birthdays

- ◆ July 7—Greg, July 22—Paula
- ◆ September 2—Jill, September 7—Lynne, September 24—Charlene

Milestones

Greg passed his final exam of the Certified Employee Benefit Specialist program (CEBS)

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