



Leon L. Levy & Associates | Levy Wealth Management Group

The Levy Light



Goodbye Old Office, Hello Swing Space by Victor Levy

As we head into the Spring, it is an exciting time for us as we engage in a complete renovation of our office space. Over the last year, we have been working with the Nelson architectural firm to revamp and modernize our space. We are very excited about the renovation as we will be bringing in new open elements that will reflect upon to basic themes, teamwork and technology.

For the last several weeks, our office has been working diligently to pack up and temporarily move out of our present location and into a short term swing space location. At the moment, you will see boxes throughout our office and people working hard to pack things up and begin the move.

Our office will be in renovation officially from March 9th through Memorial Day. We expect to have limited visitors during this time, however, once we have completed the work, we are looking forward to sharing our beautiful new space with all.



Victor pretending to move boxes

*"Alone we can do so little;
together we can do so
much" - Helen Keller*

Special points of interest:

- Our travels
- Our accomplishments
- Our lives

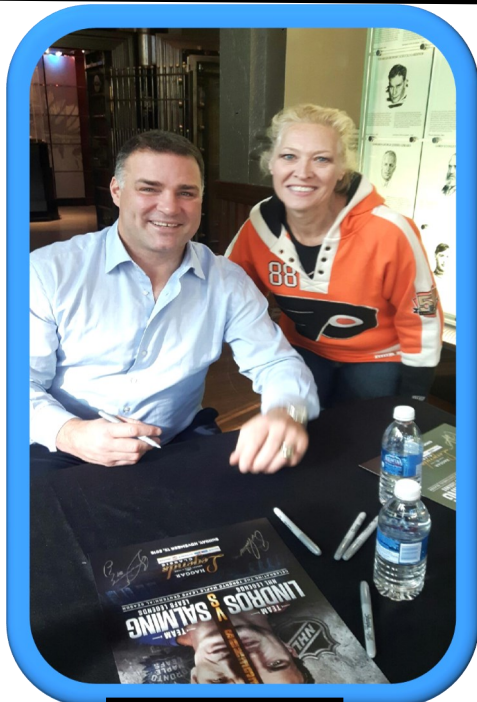
LEVY VISION STATEMENT

*To let every client
know that we have
their needs and best
interest at heart.*

Levy & Associates
1818 Market Street, Suite 3232
Philadelphia, PA 19103
Phone: 215-875-8710
www.leonlevy.com

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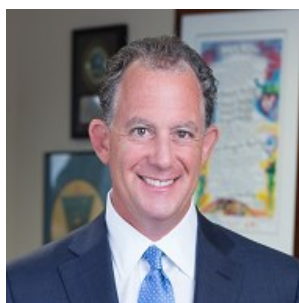


Eric Lindros and Lisa

Hockey Hall of Fame Induction by Lisa DiStefano

In November, I went to Toronto for the Hockey Hall of Fame Induction Weekend. I got to meet Eric Lindros, who was inducted as a Philadelphia Flyer. Eric did a private autograph signing. It was limited to a few hundred people and they were adamant about NO PHOTOS! However, the first person in line asked for a photo, and Eric did it with pleasure. Eric made sure every person there got a photo with him. He was extremely nice and was humbled at the outpouring he received. The crowd was mostly made up of people who traveled from Philadelphia for this event.





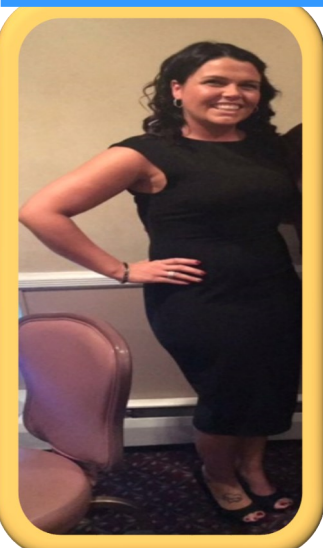
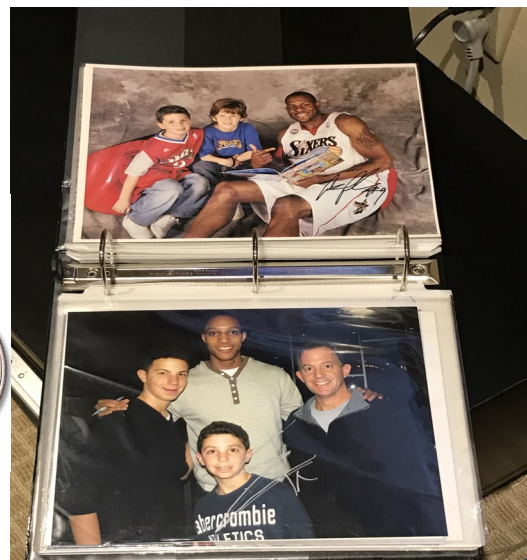
My Collections by David Levy

Many people collect different objects as a hobby, and I like to collect bicentennial quarters. I probably have about \$100 worth of quarters that I've collected since 1976.



Shown in Uncirculated 60

My two sons and I also collect autographed photos from professional basketball, baseball, football and hockey players, that we keep in a binder with plastic photo inserts. Of all our photographs, we probably have the largest collection of basketball players.



Master's Program by Donna McPeake

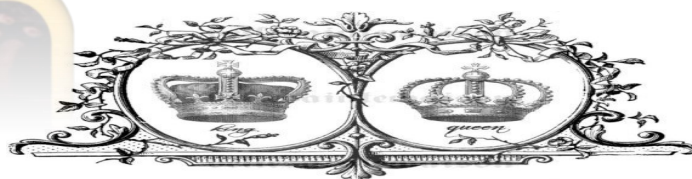
My daughter, Lauren, started doing her Master's - Psychiatric Mental Health NP Program at The University of Pennsylvania in January 2017. Lauren has been a BSN, RN since July 2010 and has had several positions at Penn Presbyterian Hospital, where she started in July 2010. She will start a new position at Penn Presbyterian in March 2017, working with the mental health patients.

Lauren is very passionate about nursing, loving what she does each and every day, and I am so proud of her!



**If
opportunity
doesn't
knock, build
a door.**

**-Milton
Berle**



Finding my Queen by John King

Six years ago as I was cashiering at Whole Foods Market, I walked a new coworker, a statuesque woman who immediately made an impression on me. Little did I know that one day this beautiful woman, Danielle, would agree to be my wife.

This past February, we embarked on a road trip to Quebec City, which in her mind was simply the two of us going for a weekend getaway to enjoy the winter festivities of Carnaval de Quebec. Unbeknownst to Danielle, I had arranged this trip to ask for her hand in marriage. Late one afternoon, while exploring the history and romance of the city, I knew the time had come to ask the most important question of my life. We hiked to a vantage point atop La Citadelle, overlooking the icy Saint Lawrence River and Old Quebec City. With freezing air in my lungs and a quickened heartbeat, I asked my best friend if she would remain by my side forever. The moment she excitedly replied, "Yes!" is one that I will never forget. At that moment, my purpose and my priorities in life became abundantly clear.



John and Danielle atop La Citadelle,
after John popped The Question



Broadway on the High Seas by Leon L. Levy

Volume 5, Issue 1

I would like to share with you a delightful vacation that my wife, Fran, and I have been taking for a few years. It is a Silversea Cruise, that is sponsored by Playbill Travel. The most recent one we took was a seven-day cruise in February on The Silver Wind of The Silversea Cruise Line, with 200 passengers. That trip began and ended in San Juan, Puerto Rico, cruising around the Caribbean to St. Maarten, St. Kitts, Antigua, Guadalupe, St. Barts and St. Thomas.

In addition to the usual excellent amenities you would receive on the Silversea Cruise Line, with a staff equal to the number of passengers, great accommodations and gourmet dining, you have professional Broadway entertainment each evening. Our Broadway stars included Brian Stokes Mitchell, Melissa Errico, Louise Pitre, Karen Mason, Howard McGillin, Alice Ripley, Tony Yazbeck, Judy Kuhn, Ernie Sabella, Bryan Batt, Seth Rudetsky, John McDaniel, Lillias White, Lorna Luft, Kevin Chamberlin, Loretta, Christine Pedi, Virginia Ann Woodruff and Andrea Martin.

Since these Broadway cruises have been so well-received by theatre lovers, Playbill is now doing several more. This is our fourth one so far. Last year we left from Rome and cruised around the Italian Coast.

It is a wonderful, all-inclusive vacation. Come with us on the next one!



Tony winner, Brian Stokes Mitchell, most recently seen in Broadway's "Shuffle Along."

Leon Fun Fact: When Leon travels, he collects pens and notepads from all the different places he visits. When asked why he does this, he replied, "I never want to run out."



Our very own, Betty Samarco, with Grandchild #5 and #6, Carlisle & Charlotte, born December 28, 2016



Happy Mom-Mom



Carlisle Charlotte

6 lbs. 11 oz.

5 lbs. 4 oz.



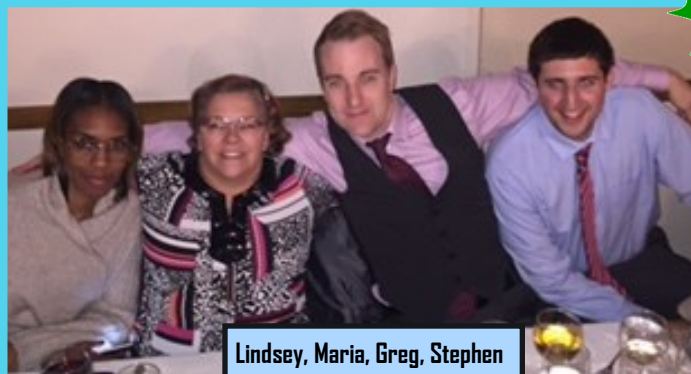
The twins at two months—growing up so quickly

CHEERS!

Our Staff Holiday Party at La Viola in December



Leon



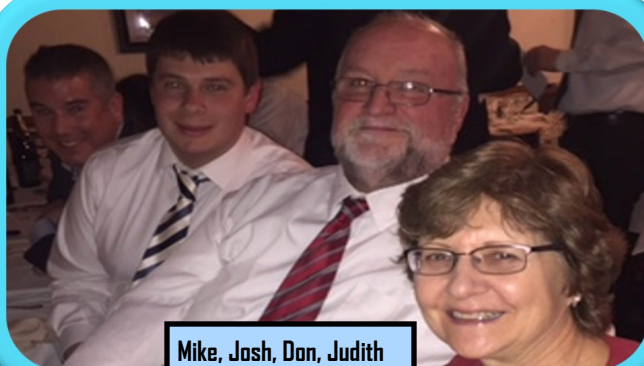
Lindsey, Maria, Greg, Stephen



Joe, Lucy, Mike, Josh



Lisa, Donna, Paul, Betty, David



Mike, Josh, Don, Judith



Mary, Victor, John

LEVY CORE VALUES

We the staff

Levy & Associates believe:

- *Clients Matter Most*
- *Teamwork is Essential*
- *Ongoing Knowledge Drives Success*
- *In Proactive Actions*
- *In Responding Urgently*
- *Accuracy is Critical*

The Last Word...

Upcoming Events

- Office Facelift—Construction begins March 13th, lasting approximately 10 to 12 weeks
- Annual Office Outing in June—Amazing Escape Room

Upcoming Birthdays

- March—Josh Wielgus
- April—Joe Robastello
- May—Leon L. Levy
- June—Victor Levy & Don Allen

Milestones

- John King's wedding engagement